Creating Clarity Out of Chaos Organize and Unlock Your Firm's Knowledge with a Legal DMS





## **Michelle Spencer**

Lead Product Marketing Manager



# Elizabeth Pugh

Solutions Engineer

# How Can I...?

...make collaboration transparent and effective?

> ...organize and find everything in my firm?

... exceed my client's security expectations?

...automate my expertise?

POLL: How many different documents do you work in on an average workday?

1-10 documents

11-20 documents

21-30 documents

30+ documents

POLL: How many different platforms do you have to search across to find documents?

1-2 platforms

3 platforms

4 platforms

5+ platforms

POLL: How well does the organizational structure in those platforms enable you to find documents?

## Extremely Well

# Well Enough

## Not Very Well

POLL: How well do the search functions in those platforms enable you to find documents?

Extremely Well

# Well Enough

## Not Very Well

# POLL: How much time do you spend looking for documents each day?

Less than 1 hour

1-2 hours

2-4 hours



# POLL: For client work, do you have a single system of record for all work product?

Yes
No
I don't know

Starting the Move from Chaos to Clarity

netdocuments<sup>®</sup>

## What type of solutions are you using?

File Storage



File Sharing

## Communication



Collaboration



Practice Management

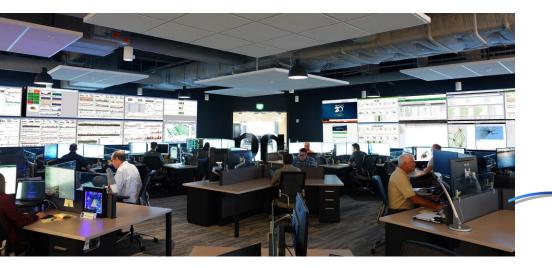


Document Management



# NetDocuments Legal DMS Demo

## **Usability:** Better Adoption, Increased Security



Because we can track usability, we can see how people are interacting with the platform.

The graph highlights **56+ million data points.** 

#### — User activity over a 5-minute period



- User activity over 4 hours

## How NetDocuments Brings Clarity to Your Firm



**Security and Governance** 

Security & governance are native across the NetDocuments Platform. ISO and GDPR compliant and FedRAMP authorized.



#### **Version Management**

Easily identify the official document, redlines, and history; preview, markup, and make changes simultaneously with colleagues.



Save valuable time by quickly finding work product or other critical content. Search by keyword, author, doc type or other criteria.



#### **Seamless Collaboration**

Share and collaborate on content with internal colleagues or external stakeholders within NetDocuments secure environment.



#### **Familiar Workflows**

Built-in tools, seamless integrations with M365, open APIs, and low-code automation enable endless opportunities to streamline workflows and focus on higher-value work.



#### **Award-Winning Security**

Protect your Intellectual Property with granular and unique (entropic) encryption, ethical walls management, and data loss prevention policies

# How Can I...?

...make collaboration transparent and effective?

> ...organize and find everything in my firm?

... exceed my client's security expectations?

...automate my expertise?



# **Thank You**

866-NETDOCS 866-638-3627 www.netdocuments.com info@netdocuments.com

